



Latino Adult Education Services

LAES has developed a series of immigrant issue instructional modules entitled "Tierra de Oportunidad" for orientation to our complex society.

Date: _____

Student Name _____

Teacher Name _____

Student Survey "Dealing With Taxes"

1. How confident are you that you have all the information you need in order to understand:

	For each line, Please check the box that applies to you			
	Not Very Confident	A Little Confident	Quite Confident	Have all the information I need
a. Who needs to pay taxes and who doesn't?				
b. What the benefits from paying taxes are?				
c. What the penalties are for not paying taxes?				
d. Whether it is better for you to work as an self-employed person or as an employee?				
e. How to file taxes, both state and local, and where to find the forms?				
f. What the "Earned Income Credit" is and who is entitled to claim it?				
g. Which documents and records you need to keep and to have on hand when you pay taxes?				
h. How to figure out how many deductions you can legally claim?				
i. If you can claim as dependents family members who are still living in your native country?				
j. Who should do your taxes--you or a professional tax preparer ?				
k. If unemployment compensation is taxable or not?				

2. How confident are you that you have the skills to:

	For each line, Please check the box that applies to you

	Not Very Confident	A Little Confident	Quite Confident	Have all the information I need
a. Read and understand U.S. tax forms?				
b. Read and understand the instructions contained in the booklets which accompany tax forms?				
c. Understand how to interpret the tax tables provided in the booklets?				
d. Compute what you owe with accuracy?				
e. Compute any refunds or credits due you?				
f. Estimate what you owe, and when you owe it, if you file as an "Self-employed person"?				

3. What were the biggest problems you faced in completing the forms for filing the taxes last year?

4. What do you want to learn about dealing with taxes?

I would like to learn:

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